



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

Publicly-held company – CVM 2025-7

CNPJ (EIN) 07.859.971/0001-30

NIRE 33.3.0027843-5

MATERIAL FACT

Transmissora Aliança de Energia Elétrica S.A. ("Company" or "Taesa"), pursuant to the Securities and Exchange Commission's Instruction No. 358, from January 3, 2002, as amended, and for the purposes of Paragraph 4 of Article 157 of Law 6404, from December 15, 1976, as amended ("Brazilian Corporation Law"), hereby announces to its shareholders, the market in general and other interested parties, continuing the material fact disclosed on December 17, 2018, that, the Company's Extraordinary General Meeting approved, on this date, the acquisition by the Company of (i) 100% of the shares representing the total and voting capital of São João Transmissora de Energia S.A. ("SJT") and São Pedro Energia Transmissora de Energia S.A. ("SPT"), and (ii) 51% of the shares representing the total and voting capital of Triângulo Mineiro Transmissora de Energia S.A. ("TMT") and Vale do São Bartolomeu Transmissora de Energia S.A. ("VSB") (the "Acquisition"), in accordance with the Company's Bylaws, pursuant to its article 12, first paragraph, subparagraph 'o', and with the provisions of Article 256 of the Brazilian Corporation Law, given that it constitutes a material investment, under the terms of article 247 of the said Law.

It is important to note that the closing and accomplishment of the Acquisition are subject to certain precedent conditions, including, among others, (a) regulatory authorizations of ANEEL and CADE; (b) the non-exercise of the preemptive right by Furnas Centrais Elétricas S.A. ("Furnas") in relation to shares issued by TMT and the non-exercise of the preemptive right by Furnas and CELG Geração e Transmissão S.A. in relation to shares issued by VSB; (c) confirmation of fulfillment of the obligations set forth in the Leniency Agreement signed by J&F Investimentos S.A. and the Sellers, including the commitment that no indemnifying or sanctioning measures be proposed against the purchaser; and (d) non-occurrence of material adverse effect.

The Company will keep its shareholders and the market informed on a timely manner in accordance with current legislation on the development of the matters covered in this Material Fact.

Rio de Janeiro, January 3, 2019.

Marcus Pereira Aucélio
CFO and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.