



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.
Publicly-Held Company – CVM No. 2025-7
Corporate Taxpayer's ID (CNPJ/ME) No. 07.859.971/0001-30
Company Registry (NIRE) No. 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. ("Taesa" or "Company") hereby announces to its shareholders, the market in general and other stakeholders that the long-term funding of the Company was concluded through the 2nd (Second) Issuance of Simple Debentures, Non-Convertible into Shares, in a Single Series, of the Unsecured Type, with Additional Fidejussory Guarantee by Taesa, for Public Distribution with Restricted Efforts, pursuant to CVM Instruction No. 476, of January 16th, 2009, as amended, and to article 2 of Law 12,431, of June 24, 2011, as amended ("Law 12.431" and "Issuance", respectively).

Characteristics of the Issuance:

Issuance: 2nd (Second) Issuance of Simple Debentures, Non-Convertible into Shares, in a Single Series, of the Unsecured Type, with Additional Fidejussory Guarantee for Public Distribution with Restricted Efforts of Transmissora Aliança de Energia Elétrica S.A.

Issuance Date: December 16, 2019

Issuance Amount: R\$575,000,000.00 (five hundred, seventy-five million Reais)

Maturity Date: December 15, 2044

Remuneration: IPCA + 4,8295% per year

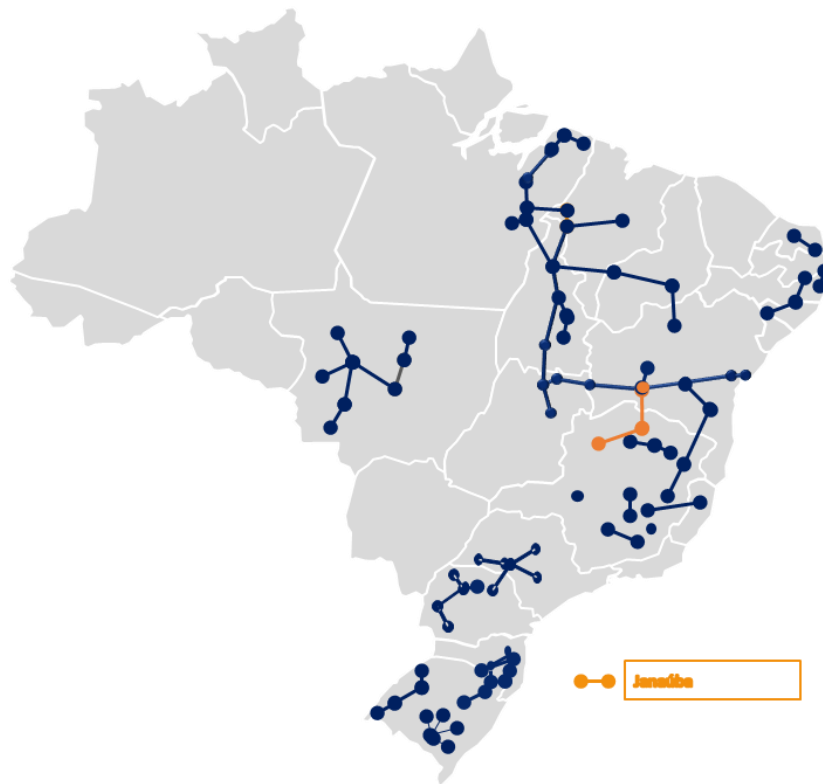
Amortization:

Amortization Schedule of Second Series Debentures				
Payment	Amortization Date	Proportion of the Unitary Nominal*	Percentage of the Updated Unitary**	Remuneration Payment
1	12/15/2022			Yes
2	06/15/2023			Yes
3	12/15/2023			Yes
4	06/15/2024			Yes
5	12/15/2024			Yes
6	12/15/2025	2.2000%	2.2000%	Yes
7	06/15/2026	2.2000%	2.2495%	Yes

8	12/15/2026	2.2000%	2.3013%	Yes
9	06/15/2027	2.2000%	2.3555%	Yes
10	12/15/2027	2.2000%	2.4123%	Yes
11	06/15/2028	2.2000%	2.4719%	Yes
12	12/15/2028	2.2000%	2.5346%	Yes
13	06/15/2029	2.2000%	2.6005%	Yes
14	12/15/2029	2.2000%	2.6699%	Yes
15	06/15/2030	2.2000%	2.7431%	Yes
16	12/15/2030	2.2000%	2.8205%	Yes
17	06/15/2031	2.2000%	2.9024%	Yes
18	12/15/2031	2.2000%	2.9891%	Yes
19	06/15/2032	2.2000%	3.0812%	Yes
20	12/15/2032	2.1500%	3.1069%	Yes
21	06/15/2033	2.1000%	3.1320%	Yes
22	12/15/2033	2.1000%	3.2333%	Yes
23	06/15/2034	2.1000%	3.3413%	Yes
24	12/15/2034	1.9000%	3.1276%	Yes
25	06/15/2035	1.7000%	2.8887%	Yes
26	12/15/2035	2.0000%	3.4996%	Yes
27	06/15/2036	2.1000%	3.8078%	Yes
28	12/15/2036	2.2000%	4.1470%	Yes
29	06/15/2037	2.2500%	4.4248%	Yes
30	12/15/2037	2.5000%	5.1440%	Yes
31	06/15/2038	2.5000%	5.4230%	Yes
32	12/15/2038	2.5000%	5.7339%	Yes
33	06/15/2039	3.7000%	9.0024%	Yes
34	12/15/2039	3.8500%	10.2941%	Yes
35	06/15/2040	3.1000%	9.2399%	Yes
36	12/15/2040	3.2000%	10.5090%	Yes
37	06/15/2041	3.6500%	13.3945%	Yes
38	12/15/2041	3.5500%	15.0424%	Yes
39	06/15/2042	3.5000%	17.4564%	Yes
40	12/15/2042	2.9500%	17.8248%	Yes
41	06/15/2043	3.4500%	25.3676%	Yes
42	12/15/2043	3.2500%	32.0197%	Yes
43	06/15/2044	3.7000%	53.6232%	Yes
44	Maturity	3.2000%	100.0000%	Yes
*Percentages included solely for referential purposes.				
**Percentages included in order to calculate the Updated Unitary Nominal Value.				

Janaúba is a project located between the states of Minas Gerais and Bahia, with a total extension of 542 km in transmission lines and 3 substations, totaling R\$ 960 million in investments (ANEEL Capex) and Annual Permitted Revenues (RAP) of R\$ 194.1 million

for the 2019-2020 cycle. The deadline set by ANEEL to energize Janaúba is February 2022.



Rio de Janeiro, December 20, 2019.

Marcus Pereira Aucélio
Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.