



**TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.**

A Public Listed Company – CVM No. 2025-7

CNPJ/MF No. 07.859.971/0001-30

NIRE 33.3.0027843-5

**NOTICE TO THE MARKET**

**Transmissora Aliança de Energia Elétrica S.A.** (B3: TAEE11) ("TAESA" or "Company") hereby informs its shareholders, the market in general and other interested parties, that the Company concluded its long-term fundraising through the 22<sup>nd</sup> (twenty-second) issuance of simple debentures, non-convertible into shares, unsecured, in a single series ("Debentures"), in the total amount of BRL 1,700,000,000.00 (one billion seven hundred million reais) for public distribution, under the automatic registration regime pursuant to the Brazilian Securities and Exchange Commission Resolution no. 160, of July 13, 2022 ("Issuance"). The Issuance was placed by Banco Bradesco BBI S.A. and Itaú BBA Assessoria Financeira S.A. ("Underwriters").

Pursuant to the "*Private Instrument of Indenture of the 22nd (Twenty-Second) Issuance of Simple Debentures, Non-Convertible into Shares, Unsecured, in a Single Series, for Public Distribution, under the Automatic Registration Regime, of Transmissora Aliança de Energia Elétrica S.A.*" ("Issuance Indenture"), the proceeds from the Issuance, net of the costs incurred for the payment of expenses arising from the Issuance, shall be used solely and exclusively to strengthen working capital and/or for acquisitions.

Issuance Characteristics:

**Issuance:** 22<sup>nd</sup> (twenty-second) issuance of simple debentures, non-convertible into shares, in single series, unsecured, for public distribution, under the automatic registration regime, of TAESA.

**Number of Series:** the Issuance has a single series.

**Issuance Date:** July 3, 2026 ("Issuance Date").

**Quantity of Debentures Issued:** 1,700,000 (one million seven hundred thousand) Debentures, on the Issuance Date.

**Nominal Unit Value:** The nominal unit value of the Debentures, on the Issuance Date, is BRL 1,000.00 (one thousand) ("Nominal Unit Value").

**Amount:** BRL 1,700,000,000.00 (one billion seven hundred million reais) ("Total Issuance Amount"), on the Issuance Date.

**Term and Maturity Date:** the Debentures will mature in 18 (eighteen) months from the Issuance Date, therefore maturing on January 03<sup>rd</sup>, 2028 ("Maturity Date of the Debentures").

**Interest of the Debentures:** The Nominal Unit Value of the Debentures (or the outstanding balance of the Nominal Unit Value, as applicable) of the Debentures will bear compensatory interest corresponding to the accumulated variation of 100% (one hundred percent) of the average daily rates of the DI – one-day Interbank Deposit, increased by a spread equivalent to 0.40% (forty hundredths of one percent) per year, based on 252 (two hundred and fifty-two)

business days, calculated exponentially and cumulatively *pro rata temporis*, according to the number of Business Days elapsed ("Interest of the Debentures").

**Monetary Adjustment of the Debentures:** The Nominal Unit Value of the Debentures will not be subject to monetary adjustment.

**Amortization:** the outstanding balance of the Nominal Unit Value of the Debentures will be amortized in a single installment, due on the Maturity Date of the Debentures, except for payments resulting from Early Maturity Events, Optional Acquisition of the Debentures, Early Redemption Offer, and Extraordinary Early Amortization of the Debentures, as provided for in the Issuance Indenture.

Rio de Janeiro, July 8, 2026.

**CATIA CRISTINA TEIXEIRA PEREIRA**  
Chief Financial and Investor Relations Officer  
**Transmissora Aliança de Energia Elétrica S.A.**