TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.
A Public Listed Company – CVM No. 2025-7
CNPJ/MF No. 07.859.971/0001-30
NIRE 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. (B3: TAEE11) ("TAESA" or "Company") hereby informs its shareholders, the market in general and other interested parties, that the Company's long-term fundraising has been concluded through the 20th (twentieth) issuance of simple debentures non-convertible into shares, unsecured, in single series ("Debentures"), in the total amount of BRL 600,000,000.00 (six hundred million reais) for public distribution, under the automatic registration regime pursuant to the Brazilian Securities and Exchange Commission Resolution no. 160, of July 13, 2022 ("Issuance"). The Issuance was placed by Itaú BBA Assessoria Financeira S.A. ("Underwriter").

Pursuant to article 2, paragraph 1, of Law No. 12,431 of June 24, 2011, as amended and Decree No. 11,964 of March 26, 2024, the proceeds from the Issuance, excluding costs incurred to pay expenses arising from the Issuance, shall be used solely and exclusively for investment, future payment or reimbursement of expenses, costs or debts related to the Projects, as defined in the "*Private Instrument of Deed of the 20th (Twentieth) Issuance of Simple, Non-Convertible Debentures, Unsecured, in a Single Series, for Public Distribution, Under the Automatic Registration Regime, of Transmissora Aliança de Energia Elétrica S.A.*", as amended ("Deed of Issue"), provided that the payment of such expenses, costs and/or debts subject to reimbursement have been incurred in the period of thirty-six (36) months prior to the date of disclosure of the closing announcement, as detailed in the Deed of Issue.

Issuance Characteristics:

Issuance: 20th (twentieth) issuance of simple debentures, non-convertible into shares, in single series, unsecured, for public distribution, under the automatic registration regime, of TAESA.

Number of Series: the Issuance has one series.

Issuance Date: December 15th, 2025("Issuance Date").

Quantity of Debentures Issued: 600,000 (six hundred thousand).

Amount: BRL 600,000,000.00 (six hundred million reais) ("Total Issuance Amount").

Term and Maturity Date: the Debentures will mature in 15 (fifteen) years from the Issuance Date, therefore maturing on December 15th, 2040 ("Maturity Date").

Monetary Adjustment of the Debentures: The nominal unit value of the Debentures (or the balance of the nominal unit value of the Debentures, as applicable) will be monetarily updated by the accumulated variation of the Broad National Consumer Price Index – IPCA ("IPCA"), determined and published monthly by the Brazilian Institute of Geography and Statistics – IBGE ("IBGE"), calculated *pro rata temporis* per business day, from the date of the Debentures first payment (inclusive) until the date of their effective payment (exclusive), and the product of the Monetary Adjustment of the Debentures will be automatically incorporated into the nominal unit value of the Debentures (or the balance of the nominal unit value of the Debentures, as applicable) ("Monetary Adjustment of the Debentures" and "Updated Nominal Unit Value of the Debentures"). The Monetary Adjustment of the Debentures will be calculated in accordance with the terms of the Deed of Issue.

Interest: The Updated Nominal Unit Value of the Debentures (as defined below) will bear fixed interest corresponding to 6.4712% (six point four seven one two percent) per year, based on 252 (two hundred and fifty-two) business days ("Interest of the Debentures").

Payment of Interest of the Debentures: The Interest of the Debentures shall be paid annually, on December 15th of each year, with the first payment due on December 15th, 2037, and the final payment on the Maturity Date.

Amortization: the Updated Nominal Unit Value of the Debentures will be amortized in 4 (four) successive installments, with the first installment due on December 15th, 2037, and the final installment due on the Maturity Date, in accordance with the schedule described in the Issuance Deed, except for payments resulting from events of early maturity, optional acquisition of the Debentures, optional early redemption, early redemption offer, and optional extraordinary amortization of the Debentures, as provided for in the Deed of Issue.

Rio de Janeiro, December 18th, 2025.

CATIA CRISTINA TEIXEIRA PEREIRA
Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.