



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

Public Held Company - CVM No 2025-7

CNPJ No 07.859.971/0001-30

NIRE 33.3.0027843-5

Material Fact

TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A., publicly held company duly registered before the Brazilian Securities Exchange Commission (*Comissão de Valores Mobiliários*) ("CVM"), headquartered at Rio de Janeiro, Rio de Janeiro State, Praça XV de Novembro, 20, room 601 and 602, Zip Code 20010-010, Taxpayer ID No: 07.859.971/0001-30 which incorporation documents are filed before the trade chamber of the State of Rio de Janeiro under NIRE No 33.3.0027843-5 ("Company"), pursuant to CVM Rule No 358, dated as of January 3, 2002, as amended, informs shareholders and the market in general that the Company filed to CVM, in August 28, 2019, in accordance with Article 53, I of CVM Rule No 400, dated as of December 29, 2003, as amended ("CVM Rule 400"), and particularly observed the procedure of automatic registration of a public offering for distribution of securities issued by issuers with large market exposure (*Emissores com Grande Exposição ao Mercado*) ("EGEM"), in accordance with Articles 6-A and 6-B of CVM Instruction 400, a request of the registration of a public offering to be placed with the firm commitment of the underwriters of initially 450,000 unsecured nominative and book entry debentures within the 7th issuance of the Company, with a nominal value at the issuance date, that is, September 15th, 2019 ("Date of Issue") of R\$ 1,000.00 each ("Debentures"), corresponding to an aggregate initial amount of R\$ 450,000,000.00, without regard to the additional debentures. The aggregate initial amount may be increased due to the issuance of additional debentures, in accordance with the Article 14, second paragraph, of CVM Rule 400. The offering of the Debentures will be carried out in compliance with CVM Instruction 400, the ANBIMA Regulation and Best Practices Code ("*Código ANBIMA de Regulação e Melhores Práticas para Estruturação, Coordenação e Distribuição de Ofertas Públicas de Valores Mobiliários e Ofertas Públicas de Aquisição de Valores Mobiliários*"), as in force, and other applicable legal and regulatory provisions (the "Offering"). The Debentures will be characterized as "Green Debentures" based on: (i) Report of Second Opinion ("**Report**") issued by a specialized consultancy named *SITAWI Finanças do Bem*, based on the Green Bond Principles guidelines of June 2018; (ii) annual report sent to *SITAWI Finanças do Bem* and with copy to the Trustee, from the Date of Issue, during the validity of the Debentures, the environmental benefits earned by the projects according to the indicators defined in the Report; and (iii) marking on B3 systems as green title, based on B3 requirements. The Debentures will count with the tax incentives set forth under Article 2 of Law No 12,431, dated as of June 24, 2011, as amended ("Law No 12.431"), Decree No 8,874, dated as of October 11, 2016, National Monetary Council Resolution No 3,947, dated of January 27, 2011, and applicable regulation, and will be distributed under the coordination of certain financial institutions of the Brazilian distribution system ("Underwriters"), and may also count on the participation of financial institutions, invited by the Underwriters, authorized to operate in the Brazilian capital market, to act as special participants and to participate in the placement of the Debentures with potential investors and clients. The funds raised by the Offering will be used to finance the following projects in their respective proportion estimates: Aimorés (26.67%), Paraguaçu (40.00%) e Sant'ana (33.33%). The Offering

was approved by the Board of Directors Meeting, dated as of July 31, 2019, in which the terms and conditions of the Debentures were deliberated and approved, in accordance with Article 59, first paragraph, of Law No 6,404, dated as of December 15, 1976, as amended, and Law No 12.431. The Offering will not start until: (a) the compliance with the requirements set forth in the Issuance Deed (*"Instrumento Particular de Escritura da 7ª (Sétima) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, em Série Única, para Distribuição Pública, da Transmissora Aliança de Energia Elétrica S.A."*) and the notice to the market of the Offering; (b) the registration by the CVM; (c) the storage for Debentures distribution and trading at B3; (d) the disclosure of the launching (*anúncio de início da Oferta*); (e) the disclosure of the final offering memorandum, according to CVM Instruction 400; and (f) the waiver of certain Issuer creditors, whose instruments contain, in some way, restrictions to the Issuance, as applicable. Additionally, the Offering is subject to the market conditions and others. On this date, was disclosed the notice to the market, in accordance with Article 53 of the CVM Instruction 400, which contemplates the following information: (a) characteristics of the Offering; (b) the places where the offering memorandum can be found; (c) the estimated dates for the disclosure of the offering next steps; (d) the conditions and the procedures for the bookbuilding. The Company will keep the market and its shareholders informed about the Offering. Pursuant to the applicable regulation and in compliance with the standards of conduct set forth therein, further information about the Offering may be obtained directly from the Company, as well as in the notice to the market and the offering memorandum to be disclosed to the entire market on this date.

This material fact does not constitute an offer to sell or the solicitation of an offer to buy the Company's debentures. Neither this material fact nor any information herein will constitute the basis of any agreement or commitment.

Rio de Janeiro, August 28, 2019.

Marcus Pereira Aucélio
Chief Financial and Investor Relations Officer
TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.