



**TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.**

A Public Listed Company – CVM nº 2025-7

CNPJ/MF nº 07.859.971/0001-30

NIRE 33.3.0027843-5

**NOTICE TO THE MARKET**

**Transmissora Aliança de Energia Elétrica S.A. (B3: TAE11)** (“**TAESA**” or “**Company**”) hereby informs its shareholders, the market in general and other interested parties, that the Company’s long-term fundraising has been concluded through the 18<sup>th</sup> (eighteenth) issuance of simple debentures non-convertible into shares, unsecured, in two series (“**Debentures**”), in the total amount of BRL 800,000,000.00 (eight hundred million reais) for public distribution, under the automatic registration regime pursuant to the Brazilian Securities and Exchange Commission Resolution no. 160, of July 13, 2022 (“**Issuance**”). The Issuance was placed by Itaú BBA Assessoria Financeira S.A. (“**Underwriter**”).

Pursuant to article 2, paragraph 1, of Law No. 12,431 of June 24, 2011, as amended and Decree No. 11,964 of March 26, 2024, the proceeds from the Issuance, excluding costs incurred to pay expenses arising from the Issuance, shall be used solely and exclusively for investment, future payment or reimbursement of expenses, costs or debts related to the Projects, as defined in the *"Private Instrument of Deed of the 18<sup>th</sup> (Eighteenth) Issue of Simple Debentures Non-Convertible into Shares, Unsecured, in a Two Series, for Public Placement, of Transmissora Aliança de Energia Elétrica S.A."* (“**Deed of Issue**”), provided that the payment of such expenses, costs and/or debts subject to reimbursement have been incurred in the period of thirty-six (36) months prior to the date of disclosure of the closing announcement, as detailed in the Deed of Issue.

**Issuance Characteristics:**

**Issuance:** 18<sup>th</sup> (eighteenth) issuance of simple debentures, non-convertible into shares, in two series, unsecured, for public distribution, under the automatic registration regime, of TAESA.

**Number of Series:** the Issuance has two series.

**Issuance Date:** July 15<sup>th</sup>, 2025 (“**Issuance Date**”).

**Amount:** BRL 800,000,000.00 (eight hundred million reais), of which **(i)** BRL 400,000,000.00 (four hundred million reais) correspond to the debentures of the first series (“**First Series Debentures**”), and **(ii)** BRL 400,000,000.00 (four hundred million reais) correspond to the debentures of the second series (“**Second Series Debentures**”).

**Term and Maturity Date:** (i) the First Series Debentures will mature in 7 (seven) years from the Issuance Date, therefore maturing on July 15<sup>th</sup>, 2032 (“Maturity Date of the First Series Debentures”); and (ii) the Second Series Debentures will mature in 10 (ten) years from the Issuance Date, therefore maturing on July 15<sup>th</sup>, 2035 (“Maturity Date of the Second Series Debentures” and, together with the Maturity Date of the First Series Debentures, the “Maturity Dates” and, individually and without distinction, the “Maturity Date”).

**Interest:** (i) The Updated Nominal Unit Value of the First Series Debentures will bear fixed interest corresponding to 7.1499% (seven point one four nine nine percent) per year, based on 252 (two hundred and fifty-two) business days (“Interest of the First Series Debentures”); and (ii) the Updated Nominal Unit Value of the Second Series Debentures will bear fixed interest corresponding to 7.0564% (seven point zero five six four percent) per year, based on 252 (two hundred and fifty-two) business days (“Interest of the Second Series Debentures” and, together with the Interest of the First Series Debentures, the “Interest of the Debentures” or the “Interest”).

**Monetary Adjustment of the Debentures:** The nominal unit value of the Debentures (or the balance of the nominal unit value of the Debentures, as applicable) will be monetarily updated by the accumulated variation of the Broad National Consumer Price Index – IPCA (“IPCA”), determined and published monthly by the Brazilian Institute of Geography and Statistics – IBGE (“IBGE”), calculated *pro rata temporis* per business day, from the date of the Debentures of the respective series first payment (inclusive) until the date of their effective payment (exclusive), and the product of the Monetary Adjustment of the Debentures will be automatically incorporated into the nominal unit value of the Debentures (or the balance of the nominal unit value of the Debentures, as applicable) (“Monetary Adjustment of the Debentures” and “Updated Nominal Unit Value of the Debentures”). The Monetary Adjustment of the Debentures will be calculated in accordance with the terms of the Deed of Issue.

**Amortization:** (i) the Updated Nominal Unit Value of the First Series Debentures will be amortized in 2 (two) successive installments, with the first installment due on July 15, 2031, and the final installment due on the Maturity Date of the First Series Debentures, in accordance with the schedule described in the Deed of Issue, except for payments resulting from events of early maturity, optional acquisition of the Debentures, optional early redemption, early redemption offer, and optional extraordinary amortization of the Debentures, as provided for in the Deed of Issue; and (ii) the Updated Nominal Unit Value of the Second Series Debentures will be amortized in 3 (three) successive installments, with the first installment due on July 15, 2033, and the final installment due on the Maturity Date of the Second Series Debentures, in accordance with the schedule described in the Deed of Issue, except for payments resulting from events of early maturity, optional acquisition of the Debentures, optional early redemption, early redemption offer, and optional extraordinary amortization of the Debentures, as provided for in the Deed of Issue.

Rio de Janeiro, July 30<sup>th</sup>, 2025.

**CATIA CRISTINA TEIXEIRA PEREIRA**

Chief Financial and Investor Relations Officer  
**Transmissora Aliança de Energia Elétrica S.A.**