



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

A Public Listed Company – CVM No. 2025-7

CNPJ/MF No. 07.859.971/0001-30

NIRE 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. (B3: TAE11) (“TAESA” or “Company”) hereby informs its shareholders, the market in general and other interested parties, that the Company’s long-term fundraising has been concluded through the 19th (nineteenth) issuance of simple debentures non-convertible into shares, unsecured, in single series (“Debentures”), in the total amount of BRL 329,450,000.00 (three hundred twenty-nine million, four hundred fifty thousand reais) for public distribution, under the automatic registration regime pursuant to the Brazilian Securities and Exchange Commission Resolution no. 160, of July 13, 2022 (“Issuance”). The Issuance was placed by BTG Pactual Investment Banking Ltda. (“Underwriter”).

Pursuant to the “*Private Instrument of Deed of the 19th (Nineteenth) Issuance of Simple, Non-Convertible Debentures, Unsecured, in a Single Series, for Public Distribution, under the Automatic Registration Regime, of Transmissora Aliança de Energia Elétrica S.A.*” (“Issuance Deed”), the proceeds from the Issuance, excluding the costs incurred incurred to pay expenses arising from the Issuance, shall be used solely and exclusively for the optional acquisition of the first series of the Company’s 10th (tenth) issuance of debentures, and any remaining amount shall be used by the Company for general corporate purposes and working capital reinforcement, as applicable.

Issuance Characteristics:

Issuance: 19th (nineteenth) issuance of simple debentures, non-convertible into shares, in single series, unsecured, for public distribution, under the automatic registration regime, of TAESA.

Number of Series: the Issuance has one series.

Issuance Date: October 23rd, 2025 (“Issuance Date”).

Quantity of Debentures Issued: 329,450 (three hundred twenty-nine thousand, four hundred fifty).

Amount: BRL 329,450,000.00 (three hundred twenty-nine million, four hundred fifty thousand reais) (“Total Issuance Amount”).

Term and Maturity Date: the Debentures will mature in 7 (seven) years from the Issuance Date, therefore maturing on July 23rd, 2032 (“Maturity Date”).

Interest: The Updated Nominal Unit Value of the Debentures will bear fixed interest corresponding to 100% (one hundred percent) of the average daily rates of the DI – Interbank Deposit for one day, increased by spread equivalent to 0.60% (sixty hundredths percent) per year, based on 252 (two hundred and fifty-two) business days, on an exponential and cumulative *pro rata temporis*, according to the number of Business Days elapsed (“Interest of the Debentures”).

Monetary Adjustment of the Debentures: The nominal unit value of the Debentures will not be monetarily updated.

Amortization: the Updated Nominal Unit Value of the Debentures will be amortized in 2 (two) successive installments, with the first installment due on October 23rd, 2031, and the final installment due on the Maturity Date, in accordance with the schedule described in the Issuance Deed, except for payments resulting from events of early maturity, optional acquisition of the Debentures, optional early redemption, early redemption offer, and optional extraordinary amortization of the Debentures, as provided for in the Issuance Deed.

Rio de Janeiro, October 30th, 2025.

CATIA CRISTINA TEIXEIRA PEREIRA

Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.