



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

A Public Listed Company – CVM No. 2025-7

CNPJ/MF No. 07.859.971/0001-30

NIRE 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. (B3: TAEE11) ("TAESA" or "Company") hereby informs its shareholders, the market in general and other interested parties, that the Company's long-term fundraising has been concluded through the 21st (twenty-first) issuance of simple debentures non-convertible into shares, unsecured, in two series ("Debentures"), in the total amount of BRL 800,000,000.00 (eight hundred million reais) for public distribution, under the automatic registration regime pursuant to the Brazilian Securities and Exchange Commission Resolution no. 160, of July 13, 2022 ("Issuance"). The Issuance was placed by Banco Bradesco BBI Ltda. ("Underwriter").

Pursuant to the "*Private Instrument of Indenture of the 21st (Twenty-First) Issuance of Simple, Non-Convertible Debentures, Unsecured, in Up To Two Series, for Public Distribution, under the Automatic Registration Regime, of Transmissora Aliança de Energia Elétrica S.A.*" ("Issuance Indenture"), the proceeds from the Issuance, excluding the costs incurred to pay expenses arising from the Issuance, shall be used solely and exclusively to strengthen the Issuer's cash position and for working capital purposes.

Issuance Characteristics:

Issuance: 21st (twenty-first) issuance of simple debentures, non-convertible into shares, in two series, unsecured, for public distribution, under the automatic registration regime, of TAESA.

Number of Series: the Issuance has two series.

Issuance Date: March 15th, 2026 ("Issuance Date").

Quantity of Debentures Issued: 800,000 (eight hundred thousand), being (i) 400,000 (four hundred thousand) Debentures issued in the first series (the "First Series Debentures"); and (ii) 400,000 (four hundred thousand) Debentures issued in the second series (the "Second Series Debentures").

Amount: BRL 800,000,000.00 (eight hundred million reais) ("Total Issuance Amount"), being (i) BRL 400,000,000.00 (four hundred million reais) to the First Series Debentures; and (ii) BRL 400,000,000.00 (four hundred million reais) to the Second Series Debentures.

Term and Maturity Date: (i) the Debentures will mature in 7 (seven) years from the Issuance Date, therefore maturing on March 15th, 2033 ("Maturity Date of the First Series Debentures"); and (ii) the Debentures will mature in 10 (ten) years from the Issuance Date, therefore maturing on March 15th, 2036 ("Maturity Date of the Second Series Debentures").

Interest of the First Series Debentures: The Updated Nominal Unit Value of the First Series Debentures will bear fixed interest corresponding to 100% (one hundred percent) of the average daily rates of the DI – Interbank Deposit for one day, increased by spread equivalent to 0.51% (fifty-one hundredths percent) per year, based on 252 (two hundred and fifty-two) business days,

on an exponential and cumulative *pro rata temporis*, according to the number of Business Days elapsed (“Interest of the First Series Debentures”).

Interest of the Second Series Debentures: The Updated Nominal Unit Value of the Second Series Debentures will bear fixed interest corresponding to 100% (one hundred percent) of the average daily rates of the DI – Interbank Deposit for one day, increased by spread equivalent to 0.65% (sixty-five hundredths percent) per year, based on 252 (two hundred and fifty-two) business days, on an exponential and cumulative *pro rata temporis*, according to the number of Business Days elapsed (“Interest of the Second Series Debentures” and, together with the Interest of the First Series Debentures, “Interest”).

Monetary Adjustment of the Debentures: The nominal unit value of the Debentures will not be monetarily updated.

Amortization: (i) the Updated Nominal Unit Value of the First Series Debentures will be amortized in 2 (two) annuals successive installments, with the first installment due on March 15th, 2032, and the final installment due on the Maturity Date of the First Series Debentures, in accordance with the schedule described in the Issuance Indenture, except for payments resulting from events of early maturity, optional acquisition of the Debentures, optional full early redemption, early redemption offer, and optional extraordinary amortization of the Debentures, as provided for in the Issuance Indenture; and (ii) the Updated Nominal Unit Value of the Second Series Debentures will be amortized in 3 (three) annuals successive installments, with the first installment due on March 15th, 2034, and the final installment due on the Maturity Date of the Second Series Debentures, in accordance with the schedule described in the Issuance Indenture, except for payments resulting from events of early maturity, optional acquisition of the Debentures, optional full early redemption, early redemption offer, and optional extraordinary amortization of the Debentures, as provided for in the Issuance Indenture.

Rio de Janeiro, March 27th, 2026.

CATIA CRISTINA TEIXEIRA PEREIRA

Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.