



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.
Publicly-Held Company – CVM No. 2025-7
Corporate Taxpayer's ID (CNPJ/MF) No. 07.859.971/0001-30
Company Registry (NIRE) No. 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. ("Taesa" or "Company") hereby announces to its shareholders, the market in general and other stakeholders that the long-term funding of its subsidiary Janaúba Transmissora de Energia Elétrica S.A. ("Janaúba") was concluded through the Issuance of Simple Debentures, Non-Convertible into Shares, in a Single Series, of the Unsecured Type, with Additional Fidejussory Guarantee by Taesa, for Public Distribution with Restricted Efforts, pursuant to CVM Instruction No. 476, of January 16th, 2009, as amended, and to article 2 of Law 12,431, of June 24, 2011, as amended ("Law 12.431").

Characteristics of the Issuance:

Issuance: 1st (First) Issuance of Simple Debentures, Non-Convertible into Shares, in a Single Series, of the Unsecured Type, with Additional Fidejussory Guarantee by Taesa, for Public Distribution with Restricted Efforts, of Janaúba Transmissora de Energia Elétrica S.A.

Issuance Date: January 15, 2019

Issuance Amount: R\$ 224,000,000.00 (two hundred and twenty-four million Reais)

Maturity: July 15, 2033

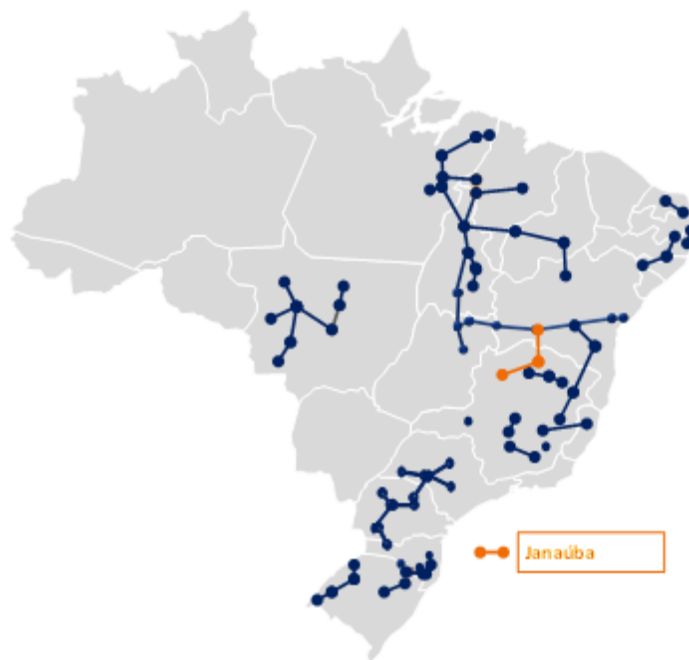
Remuneration: IPCA + 4.5% per year

Amortization: 3-year grace period and custom half-yearly amortizations

Amortization curve (amortization divided by the remainder balance to be amortized)

2022		2023		2024		2025		2026		2027	
January	July	January	July	January	July	January	July	January	July	January	July
5.5%	5.81%	2.44%	2.50%	3.40%	3.52%	3.97%	4.14%	4.83%	5.08%	5.89%	6.25%
2028		2029		2030		2031		2032		2033	
January	July	January	July	January	July	January	July	January	July	January	July
7.35%	7.94%	9.25%	10.20%	11.78%	13.35%	15.88%	18.88%	29.62%	42.09%	50.00%	100.00%

Janaúba is a project located between the states of Minas Gerais and Bahia, with a total extension of 542 km in transmission lines and 3 substations, totaling R\$ 960 million in investments (ANEEL Capex) and Annual Permitted Revenues (RAP) of R\$ 185.4 million for the 2018-2019 cycle. The deadline set by ANEEL to energize Janaúba is February 2022.



Rio de Janeiro, February 21, 2019.

Marcus Pereira Aucélio
Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.