



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

Publicly-Held Company - CVM No. 2025-7

Corporate Taxpayer's (CNPJ/MF) ID No. 07.859.971/0001-30

State Registry (NIRE) No. 33.3.0027843-5

Material Fact

Transmissora Aliança de Energia Elétrica S.A. ("Company" or "Taesa"), pursuant to the Securities and Exchange Commission's Instruction No. 358, from January 3, 2002, as amended, and for the purposes of Paragraph 4 of Article 157 of Law 6404, from December 15, 1976, as amended, hereby announces to its shareholders, the market in general and other interested parties that, continuing the material facts disclosed on July 3, 12 and 13, 2017, the Extraordinary General Meeting approved, on this date, the ratification of the transfer to Taesa of the shares held by Companhia Energética de Minas Gerais ("CEMIG") of the following concessionaires that provide the public service of electric energy transmission: Companhia Transleste de Transmissão S.A. ("Transleste"), Companhia Transudeste de Transmissão S.A. ("Transudeste") and Companhia Transirapé de Transmissão S.A. ("Transirapé") (together, referred to as "Transmineiras") (the "Corporate Restructuring").

The conclusion of the Corporate Restructuring is subject to the other relevant preceding approvals, which include the antitrust authorities (CADE - Administrative Council for Economic Defense), ANEEL - National Agency of Electric Energy, creditors and financing banks.

The Company will keep its shareholders and the market up to date on the development of the Corporate Restructuring.

Rio de Janeiro, August 02, 2017.

Marcus Pereira Aucélio
CFO and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.