



MATERIAL FACT

Transmissora Aliança de Energia Elétrica S.A. (“TAESA”), pursuant to paragraph 4 of article 157 of Law 6404/76 and CVM Instruction 358/02, as amended by CVM Instructions 369/02 and 449/07, hereby informs its shareholders and the market in general, as well as any other interested parties, that, complementing the Material Fact of May 17, 2012 and the Notice to the Market of April 10, 2013, that, on this day, May 31, 2013, the transfers to TAESA were concluded of: (i) the direct interests in the electricity transmission concessionaires Empresa Catarinense de Transmissão de Energia S.A. – ECTE, Empresa Regional de Transmissão de Energia S.A. – ERTE, Empresa Norte de Transmissão de Energia S.A. – ENTE, Empresa Paraense de Transmissão de Energia S.A. – ETEP, Empresa Amazonense de Transmissão de Energia S.A. – EATE and Empresa Brasileira de Transmissão de Energia S.A. – EBTE, and (ii) the indirect interests in the electricity transmission concessionaires Sistema de Transmissão Catarinense S.A. – STC, Lumitrans – Companhia Transmissora de Energia, Empresa Santos Dumont de Energia S.A. – ESDE and Empresa de Transmissão Serrana – ETSE, held by Companhia Energética de Minas Gerais – Cemig and Cemig Geração e Transmissão S.A. – Cemig-GT. (“Corporate Restructuring”).

TAESA paid one billion, six hundred ninety-one million, four hundred fifteen thousand, two hundred and thirty-nine reais and eleven centavos (R\$1,691,415,239.11) for these assets, already adjusted by the accrued variation in the Interbank Deposit Rate (CDI) as of December 31, 2011, discounting dividends and/or interest on equity declared, whether paid or not.

Rio de Janeiro, May 31, 2013

Cristiano Corrêa de Barros
Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.