



MATERIAL FACT

Transmissora Aliança de Energia Elétrica S.A. (“Company”), in compliance with Article 157, Paragraph 4 of Law 6404/76, and CVM Rule 358/02, amended by CVM Rules 369/02 and 449/07, hereby announces to its shareholders, the market and other interested parties that today its associate company Empresa Amazonense de Transmissão de Energia S.A. (“EATE”) signed a Share Purchase Agreement with Orteng Equipamentos e Sistemas S.A. (“Orteng”) for the acquisition of 10% of the total share capital of the transmission companies Companhia Transudeste de Transmissão, Companhia Transleste de Transmissão and Companhia Transirapé de Transmissão (“Transmission Companies”).

EATE shall pay for the acquisition of the Transmission Companies R\$34,100,000.00 (thirty four million and one hundred thousand reais), adjusted by the cumulative variation of the basic interest rate (Selic) from 12/31/2012 onwards.

The price will be discounted for any amount paid by the Transmission Companies to Orteng since 12/31/2012 such as dividends, interest on equity, capital reduction, agreements with and/or payments to related parties, including the amount of dividends regarding the exercise of 2011 and 2012 paid since 01/01/2013.

The closing of the transaction and the actual acquisition of the shares by EATE will be subject to precedent conditions, especially: (i) approval from the National Electric Energy Agency (ANEEL), (ii) approval from the debt holders, and (iii) approval from the Council for Economic Defense (CADE), as per Law 8884/94.

The Company will keep its shareholders and the market informed of the progress of the deal.

Rio de Janeiro, August 8, 2013

Cristiano Corrêa de Barros
Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.