

# **TERNA PARTICIPAÇÕES S.A.**

Publicly-held Company  
Corporate Registry (NIRE): 33.3.0027843-5  
Corporate Taxpayer's ID (CNPJ/MF): 07.859.971/0001-30

## **MATERIAL FACT**

TERNA PARTICIPAÇÕES S.A. (“the Company”), pursuant to item 4 of article 157 of Law 6404/76 and CVM Instruction 358/02, as amended by CVM Instructions 369/02 and 449/07, hereby informs its shareholders, the market in general and any other interested parties that, on December 28, 2007, after confirming compliance with the transaction’s conditioning factors, the Company acquired 52.5838% of Empresa de Transmissão do Alto Uruguai S.A. (“ETAU”), a privately-held company which holds the concession for the 230 kV Campos Novos – Lagoa Vermelha – Santa Marta Transmission Line, as per ANEEL Bid Notice 002/2002.

The final value of the transaction, duly adjusted in accordance with the purchase agreement, was R\$ 60,610,588.53 (sixty million, six hundred and ten thousand, five hundred eighty eight reais and fifty three cents).

Rio de Janeiro, December 28, 2007.

Giovanni Giovannelli  
CEO and Investor Relations Officer

**TERNA PARTICIPAÇÕES S.A.**