

## **TERNA PARTICIPAÇÕES S.A.**

Publicly-held Company  
Corporate Registry (NIRE): 33.3.0027843-5  
Corporate Taxpayer's ID (CNPJ/MF): 07.859.971/0001-30

### **MATERIAL FACT**

TERNA PARTICIPAÇÕES S.A. (“TERNA PART.”), pursuant to paragraph 4 of article 157 of Law 6404/76 and CVM Instruction 358/02, as amended by CVM Instructions 369/02 and 449/07, hereby informs its shareholders, the market in general and other interested parties that, on November 30, 2007, after confirming compliance with those conditions upon which the conclusion of the transaction depended, its subsidiary TSN – Transmissora Sudeste Nordeste S.A. (“TSN”) acquired 100% of Goiana Transmissora de Energia S.A. (“GTESA”), a privately-held company, holder of the public electricity transmission service concession for the 230 kV Goianinha/Mussurú Transmission Line through ANEEL Concession Agreement 01/2002, and Paraíso Açú Transmissora de Energia S.A. (“PATESA”), a privately-held company, holder of the public electricity transmission service concession for the 230 kV Paraíso/Açú Transmission Line through ANEEL Concession Agreement 87/2002.

The final value of the transaction, duly adjusted in accordance with the share purchase agreement entered into by TSN, totaled R\$ 92,811.921.61 (ninety-two million, eight hundred and eleven thousand, nine hundred and twenty-one Reais and sixty-one centavos).

Rio de Janeiro, November 30, 2007.

Giovanni Giovannelli  
CEO and Investor Relations Officer

**TERNA PARTICIPAÇÕES S.A.**